UNITED STATES BANKRUPTCY COURT

	DISTRIC	OF Delaware
In Re. Clifton Bay Investments LI	§	Case No. 22-11070
Debtor(s)	§ §	Lead Case No. 22-11068
		☑ Jointly Administered
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 02/29/2024		Petition Date: <u>11/11/2022</u>
Months Pending: 16		Industry Classification: 5 2 3 9
Reporting Method:	Accrual Basis •	Cash Basis
Debtor's Full-Time Employees (curre	nt):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of cash receipts and	d disbursements summary and detail of the asset	on a non-consolidated basis for each debtor) s, liabilities and equity (net worth) or deficit

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Cash balance and of month (a+b-c) c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Disbursements for quarterly fee calculation (e+e) c. Total disbursements for quarterly fee calculation (e+e) c. Total disbursements for quarterly fee calculation (e+e) c. Total disbursements for quarterly fee calculation (e+e) c. Inventory (Book	Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total creciples (net of transfers between accounts) \$5,738,956 \$243,775,176	a.	Cash balance beginning of month	\$245,442,213	
c. Total disbursements (net of transfers between accounts) \$52,358 \$1,166,469 d. Cash balance end of month (a+b-c) \$251,128,841 \$0 f. Total disbursements made by third party for the benefit of the estate \$54 \$0 f. Total disbursements for quarterly fee calculation (c+c) \$552,358 \$1,166,469 Part 2: Assect and I fability Status Kornerally applicable to Individual Debtors. See Instructions.) \$50,942,032 h. Accounts receivable (total net of allowance) \$50,942,032 h. Accounts receivable (total net of allowance) \$50,942,032 c. Inventory (Book € Market ○ Other ○ (attach explanation)) \$0 d. Total carrent assets \$1,388,805,292 f. Postpetition payables (excluding taxes) \$178,320,480 g. Postpetition payables (excluding taxes) \$50 h. Postpetition taxes payable \$50 h. Postpetition secured debt \$50 h. Postpetition secured debt \$51,343,089,018 n. Prepetition unsecured debt \$1,241,409,498<	_			\$243,775,176
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c-e) f. S52,358 f. 1,166,469 Part 2: Asset and Liability Status correctivable over 90 days outstanding (net of allowance) f. Accounts receivable total net of allowance) f. Accounts receivable over 90 days outstanding (net of allowance) f. Accounts receivable over 90 days outstanding (net of allowance) f. Control current assets f. S358,232,654 f. Postpetition payables (excluding taxes) f. Postpetition payables past due (excluding taxes) f. Postpetition payables past due (excluding taxes) f. Postpetition payables past due (excluding taxes) f. Postpetition taxes past due f. Postpetition taxes payable f. Postpetition taxes payable f. Postpetition taxes payable f. Postpetition taxes past due f. Prepetition excured debt f. Prepetition excured debt f. Prepetition excured debt f. Prepetition excured debt f. Prepetition unsecured debt f. Prepetition secured debt f. Prepetition unsecured debt f. Prepetition unsecured debt f. Total liabilities (debt) (j⋅i⋅i+1⋅m) f. Total liabilities (debt) (j⋅i⋅i+1⋅m) f. Total cash sates price for assets sold/transferred outside the ordinary course of business f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business f. Not generally applicable to Individual Debtors. See Instructions) f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business f. Core of goods sold (inclusive of depreciation, if applicable) f. Gross profit (a-b) f. Core of goods sold (inclusive of depreciation, if applicable) f. Gross profit (a-b) f. Core of goods sold (inclusive of depreciation, if applicable) f. Gross profit (a-b) f. Core of goods sold (inclusive of depreciation, if applicable) f. Other expenses	c.	• •		\$1,166,469
Total disbursements for quarterly fee calculation (c+c) \$52,358 \$1,166,469	d.	Cash balance end of month (a+b-c)	\$251,128,811	· · · · · · · · · · · · · · · · · · ·
Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.)	e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) \$50,942,032 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book	f.	Total disbursements for quarterly fee calculation (c+e)	\$52,358	\$1,166,469
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book			Current Month	
C. Inventory (Book			\$50,942,032	
Total current assets \$358,232,654	b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
Total assets \$1,388,805,292	c.	Inventory (Book • Market O Other (attach explanation))	\$0	
g. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) 6. Postpetition taxes payable i. Postpetition taxes payable i. Postpetition taxes pat due j. Total postpetition debt (f+h) j. Total postpetition debt (f+h) k. Prepetition secured debt j. Prepetition secured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Total labilities (debt) (f+k+l+m) j. Total labilities (debt) (f+k-l+m) j. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business j. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) c. Sold of goods sold (inclusive of depreciation, if applicable) c. Gross income/sales (net of returns and allowances) d. Selling expenses e. General and administrative expenses f. Other expenses f. Other expenses g. Solds, sales, and federal) j. Reorganization items solventiation and federal j. Taxes (local, state, and federal) j. Reorganization items solventiaties solven	d	Total current assets	\$358,232,654	
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	k.		\$-1,473,618	\$-6,644,895

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
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Itemiz	ed Breakdown by Firm					
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Debtor's Name Clifton Bay Investments LLC Case No. 22-11070 lxxix lxxx lxxxi lxxxii lxxxii lxxxiv lxxxv lxxxv: lxxxv lxxxv lxxxix хc xci xcii xciii xciv xcv xcvi xcvii xcviii xcix c ci Paid Current Paid Approved Approved Current Month Cumulative Month Cumulative b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv vi vii viii ix X хi xii

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Debtor's	s Name	Clifton Bay Investments LLC			Ca	ase No. 22-11070	0
	xcix						
	c						
c.	All pro	ofessional fees and expenses (de	btor & committees)	\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$508
Pa	rt 7: Questionnaire - During this reporting period:		
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes O No •	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes No •	
c.	Were any payments made to or on behalf of insiders?	Yes O No •	
d.	Are you current on postpetition tax return filings?	Yes No	
e.	Are you current on postpetition estimated tax payments?	Yes No	
f.	Were all trust fund taxes remitted on a current basis?	Yes No	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes O No •	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes O No N/A •	
i.	Do you have: Worker's compensation insurance?	Yes O No •	
	If yes, are your premiums current?	Yes No No N/A •	(if no, see Instructions)
	Casualty/property insurance?	Yes O No •	
	If yes, are your premiums current?	Yes No No N/A •	(if no, see Instructions)
	General liability insurance?	Yes O No •	
	If yes, are your premiums current?	Yes No No N/A (•)	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes No	
k.	Has a disclosure statement been filed with the court?	Yes No	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No	

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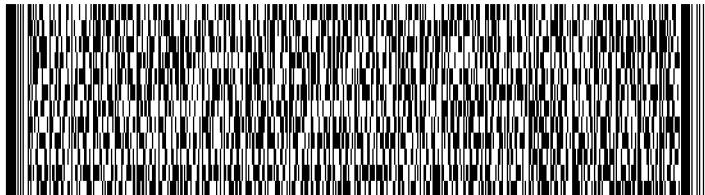
Debtor's Name Clifton Bay Investments LLC Case No. 22-11070 Part 8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages \$0 a. \$0 Gross income (receipts) from self-employment b. \$0 Gross income from all other sources c. Total income in the reporting period (a+b+c)\$0 d. \$0 Payroll deductions e. \$0 f. Self-employment related expenses Living expenses \$0 g. All other expenses \$0 h. \$0 Total expenses in the reporting period (e+f+g+h) i. Difference between total income and total expenses (d-i) \$0 j. \$0 List the total amount of all postpetition debts that are past due k. Yes (No (Are you required to pay any Domestic Support Obligations as defined by 11 1. U.S.C § 101(14A)? Yes O No O N/A • If yes, have you made all Domestic Support Obligation payments? **Privacy Act Statement** 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. /s/ Mary Cilia Mary Cilia Signature of Responsible Party Printed Name of Responsible Party

03/21/2024

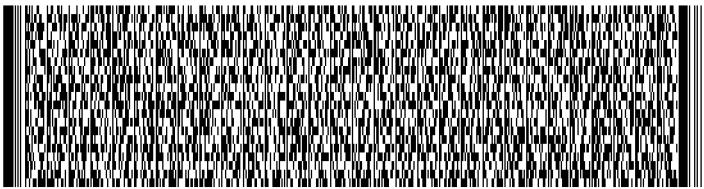
Date

Chief Financial Officer

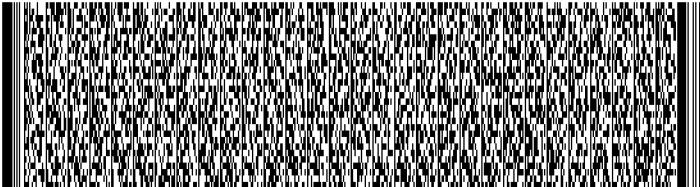
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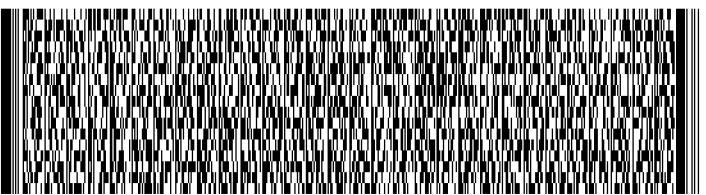
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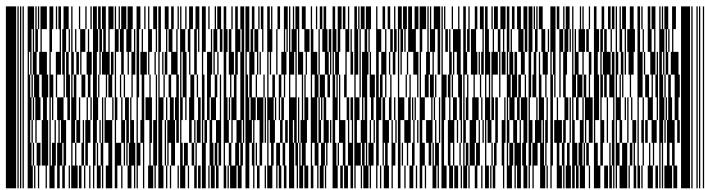
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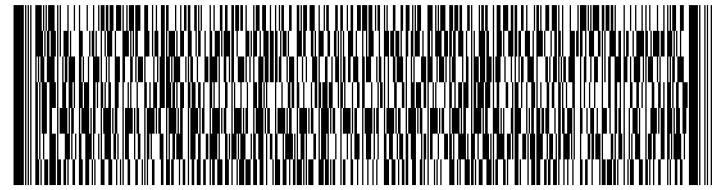
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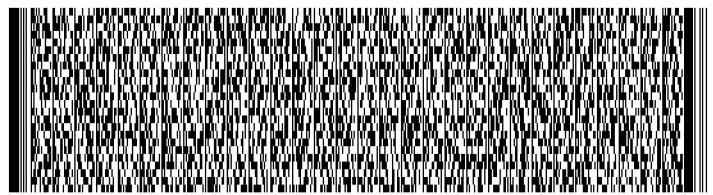
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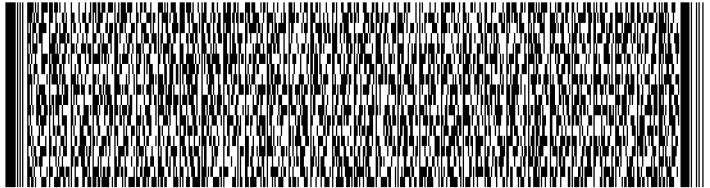
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